# **Noteworthy Trends: April 13 to 20**

ForecastOS Hivemind continuously processes content from top media sources. Using advanced AI, Hivemind identifies, tracks, and analyzes emerging trends.

This report presents the most noteworthy Hivemind trends from April 13 to 20, as shown in the table below. We graph these trends over the past decade to show their relative popularity evolution and include recent notable mentions to offer context on current discussion. When applicable, we also provide the number of related companies as determined by Hivemind.

All data in this report is available via the ForecastOS Hivemind UI. Click the free trial button on the bottom right of this page to get access. With access, you can explore our full list of trends and themes, create your own custom trends and themes, and view associated companies for investment ideas and thematic exposure.

## **Noteworthy Hivemind Trends**

	Trend <sup>1</sup>	ST Growth <sup>2</sup>	LT Growth <sup>3</sup>
1	Tariffs, tariff, reciprocal, deficit	440%	4,064%
2	NVIDIA, NVIDIAs, GPUs, chips	42%	254%
3	Deported, deportation, deport, asylum	97%	508%
4	Iran, Iranians, nuclear, Iranian	-6%	167%
5	Powell, termination, Powells, Jerome	-16%	172%

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Delay: minutes / hours

**Dataset Timeframe**: 2015 to present

#### Trend Insights (April 13 to 20):

- 366,073 unique trends identified
- 1 in 104 statements were about Donald Trump
- 1 in 224 statements were about China
- 1 in 229 statements were about the Russia-Ukraine war

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 $<sup>^{1}</sup>$  Trend titles are systematically generated using the four words that best represent them. Words may be incorrect or misspelled.

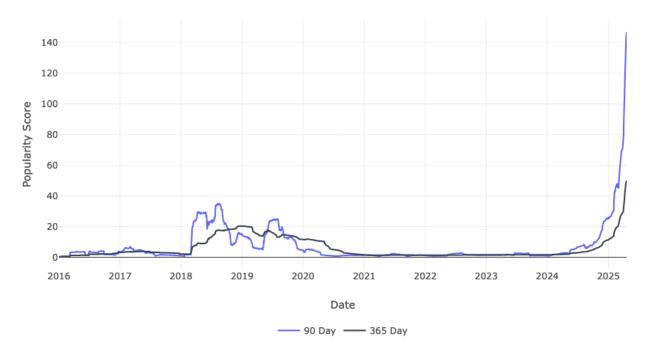
<sup>&</sup>lt;sup>2</sup> Relative discussion popularity growth over three months.

<sup>&</sup>lt;sup>3</sup> Relative discussion popularity growth over three years.

# 1. Tariffs, tariff, reciprocal, deficit

Tariffs were the most prominent talking point this week, with particular focus on the escalating trade tensions between the U.S. and China.

## Relative Popularity Evolution<sup>1</sup>



## **Recent Mentions<sup>2</sup>**

10 of 28,344 mentions available in Hivemind.

#### 2025-04-19: The President's Daily Brief

But first, today's PDB spotlight. The pressure from **President Trump's sweeping tariffs** is starting to hit home in China. At export hubs like Guangzhou and Shenzhen, see you didn't know I spoke Chinese. Factories are going quiet. Orders from US buyers are being canceled. Inventory is biling up and workers are bracing for layoffs.

#### 2025-04-19: The Prof G Pod with Scott Galloway

Dumping treasuries raises US borrowing costs and, more important, undermines global trust in American leadership. It also hurts China as a fire sale means they'll take losses too, and a possible recession hurts everyone. Beijing's fear of that economic pain has been a strong deterrent. Until now, **a trade war** makes the pain real, meaning China has a lot less to lose, and potentially something to gain, by using our debt against us. And China has a pain multiplier here, an increase of 50 basis points on a \$36 trillion debt adds about \$180 billion per year in additional interest.

#### 2025-04-19: WSJ What's News

And Friday, as you likely noticed, the stock market was closed for good Friday. On the week, the S&P 500 lost 1.5%, the Dow fell 2.7%, and the Nasdaq fell 2.6%. But let's talk about some big movers outside of all the tariff drama, like Ely Lily. One of the drug makers vying for the weed in the race for a weight loss pill.

## $2025\text{-}04\text{-}19\text{:}\,\textbf{All-In with Chamath, Jason, Sacks \& Friedberg}$

It seems to me that at some point, you have to say that some technologies are just too sensitive to be sold to China. And so then the question is, is are you drawing the line in the right place? Let me bring Freeper again on that. Freeper friends of the pod like Gavin Baker said these **tariffs** and these type of bands are going to essentially guarantee that America will lose AI because. As well as this position that we're now going to make China force them to make their own chips.

<sup>&</sup>lt;sup>1</sup> Popularity score is based on the relative discussion frequency of a trend over a 90 / 365-day window.

<sup>&</sup>lt;sup>2</sup> Mention text is AI-transcribed. Some words may be incorrect or misspelled.

#### 2025-04-18: Breaking Points with Krystal and Saagar

If he goes and, you know, throws out the Fed share in order to kind of prop up his tariff policy, what that would do is it would be another signal to Wall Street, which is currently kind of somewhere in the stage of denial or anger about **the tariff policy**. Like Wall Street is still desperately hoping that this guy can't be serious. He's like in 90 days, he's, please tell us he's not coming back and trying this again. And if he pushes out the Fed share, that would be a signal that, oh, no, no, this guy is deadly serious.

#### 2025-04-18: Well There's Your Problem

So yeah, like China's already doing like **reciprocal tariffs**, the EU's going to do **reciprocal tariffs**. This is going to cause a recession immediately. And it, it's going to be real bad and anyone who thinks that it isn't as lying to themselves.

#### 2025-04-18: The NPR Politics Podcast

We've talked a lot about tariffs these last few weeks. And even in just those few weeks, things have changed a lot. So the latest started just after our last Friday news roundup went out. So last Friday customs and border protection released a list of products that are now being excluded from tariffs on overseas. And it turned out it was a lot of electronic stuff. It was semiconductors, laptops, and cell phones among some other more technical things. And this was a real surprise because a lot of those electronic things that are excluded now come from China.

#### 2025-04-18: Just Trish

I think there's something special about humanity and people writing songs and scripts and stuff. First, it's just a computer studying other people's work and just speeding it out. So that's mine. I think it's more hated. AI or tariffs. Actually, it's a good question. I feel like probably tariffs are more hated, I think. Because that's like, if it makes something more expensive for everyone, you know, versus some people really like AI. All right, tariffs are out.

#### 2025-04-18: WSJ What's News

They're really starting to tack tariff surcharges onto invoices as a separate line item. They want to be as transparent as they can with their customers about why they're suddenly a price differential between a product they might have been buying for some time or how they plan to attribute **that tariff charge**.

#### 2025-04-18: The Ben Shapiro Show

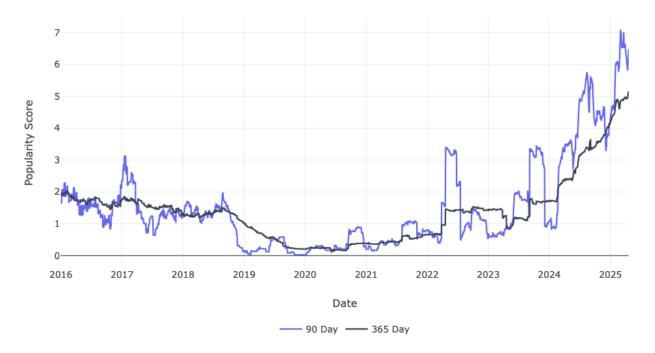
This was also prompted not only by the Trump administration's announcement that it was going to bar the export of particular chips to China from Nvidia, which has been sinking in video stock. But also, Jerome Powell yesterday warned of challenging scenarios facing the Federal Reserve. He's saying essentially that **the tariff war** is likely to drive up inflation, so it makes it harder for him to drop the interest rates. And he said he saw a strong likelihood that consumers would see higher prices and higher unemployment as a result of President Trump's tariff wars.

## 2. NVIDIA, NVIDIAs, GPUs, chips

5 related companies in Hivemind.

Commentators responded to the newly announced export restrictions on NVIDIA's GPU sales to China, discussing their potential impact on the company.

## Relative Popularity Evolution<sup>1</sup>



<sup>&</sup>lt;sup>1</sup> Popularity score is based on the relative discussion frequency of a trend over a 90 / 365-day window.

#### Recent Mentions<sup>1</sup>

10 of 4,239 mentions available in Hivemind.

#### 2025-04-19: The Joe Rogan Experience

Everything's nuts. Do you think you know, I was on the all in podcast the other day and they were talking about these chips, **these NVIDIA chips** and how what's interesting is people are setting up because we have these export controls that don't allow us to send certain chips to China because they're able to manipulate them and then become like the world's largest semiconductor producer. But now all these fun fake companies are starting like booting or Cambodia and they're buying the chips or Singapore. And then they all get back to China.

#### 2025-04-18: Better Offline

Nvidia relies on Core Weavers for more than 6% of its revenue, and Core Weavers future credit worth to continue receiving said revenue. Well, much of that is dependent on OpenAI continuing to buy services from Core Weavers. Core Weavers sees preferential access to Nvidia's GPUs though Nvidia kind of denies that. It makes up billions of dollars of Nvidia's revenue. Core Weavers then takes those GPUs, and then they raise debt using the GPUs as collateral, as well as customer contracts. Then they use the money they've raised to buy more GPUs from Nvidia.

#### 2025-04-17: The Rundown

We talked more about these export restrictions on yesterday's episode, so go check that out if you missed it. These export restrictions are expected to cause **Nvidia** and AMD billions of dollars in lost sales, and that's why both their stocks were down around 7% yesterday, dragging the rest of the market down with it. One of the few things that might be more influential than **Nvidia** are comments from FedCheer Jerome Powell.

#### 2025-04-15: The Ben Shapiro Show

Now again, some of this looks like favoritism. It looks like some of the big companies that President Trump has been working closely with companies like Apple or **Nvidia**. That those particular companies got carve out specific to them. And this is one of the problems when you have tariff policies. They're not specifically calibrated. What you end up with is that the people with the best lobbyists get the exemptions and everybody else gets screwed.

#### 2025-04-15: NPR News Now

Trump this month. This week, **NVIDIA** said it'll build two new supercomputer factories in Texas. There are such facilities in the United States. Most of their manufacturing is currently in Taiwan. Chinese companies have been buying up in video products in case of a U.S. ban in China as one of **NVIDIA's** biggest markets.

#### 2025-04-19: All-In with Chamath, Jason, Sacks & Friedberg

US and China trade war has been escalating on Monday, the White House informed in video that they were putting an indefinite export restriction on **Nvidia's H20 chips** to China. And so in this filing **Nvidia** said it expects a \$5.5 billion hit to the quarterly earnings stock dropped 6%. For those of you don't know, H20 is essentially the weaker version of the H100. It was designed actually to comply with these export restrictions on AI chips.

#### 2025-04-17: Breaking Points with Krystal and Saagar

**Nvidia** had paid about a million dollars to attend a Mara Logo dinner. At that dinner, he apparently convinced either Trump or somebody around Trump not to put export licenses on those H 20 chips that **Nvidia** had developed specifically to be liable with these X work controls, me able to ship to China, approximately 5.5 billion dollar market segment for Nvidia. Well, it came out overnight that as a result of the tariffs and despite some of the previous promises that may have made to **Nvidia**, the United States would be slapping export controls on those H 20 chips.

#### 2025-04-16: WSJ What's News

In markets news today shares of **Nvidia** fell more than 6% in off-hours trading after **the chip maker** said it would take a 5.5 billion dollar hit on its quarterly earnings as it disclosed that the U.S. will now require a license. For exporting the company's H20 processors to China and other countries.

#### 2025-04-15: The Rundown

But it doesn't seem to be that China is backing down at all from the trade war. Because this morning it was reported that China is also now halting all of its Boeing orders. So things are escalating pretty quickly right now. One company that is planning to manufacture more in the US is **Nvidia**. **Nvidia** announced plans to build half a trillion dollars worth of AI gear in the US, which includes mass producing AI super computers here in my hometown of Houston, Texas. They're partnering with Foxconn to do the manufacturing.

## 2025-04-15: The Glenn Beck Program

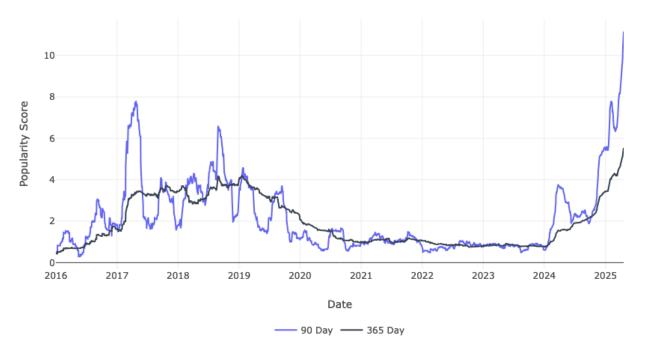
We've stopped some exports on critical minerals and magnets. And they're threatening to choke off the supply of components to central automakers, aerospace, manufacture, **semiconductor companies**, and military contractors around the world. So that's a problem. We should have been preparing for this. If we were going to do this, trade war, we should have been preparing for it a long time ago.

# 3. Deported, deportation, deport, asylum

Discussions on deportation revolved around the specific case of Kilmar Ábrego García, with commentators offering their views on both the case and current U.S. immigration policies.

<sup>&</sup>lt;sup>1</sup> Mention text is AI-transcribed. Some words may be incorrect or misspelled.

## Relative Popularity Evolution<sup>1</sup>



#### **Recent Mentions<sup>2</sup>**

10 of 4,821 mentions available in Hivemind.

#### 2025-04-19: The Tim Dillon Show

Yeah. I mean, again, I understand people being uncomfortable with this. And I would say just like I criticize some of **the deportations** that are happening because of the campus protests. I think I have no problem with gang members being deported. I think some people that came here that are lawful or good people, but came here in the last four years.

#### 2025-04-18: The Charlie Kirk Show

Not a good look for the Democrat party, but that again goes to show that Van Hollen will fly to go try and get a foreigner back in America. Let me reiterate for everyone that might be missing this. He is not an American and he will never be an American. He is not a US citizen. He is not part of this country. He will occupy on this land. He is an invader. And so he gets deported back to his country. And this senator gets all worked up. And it's not just him. The base of the Democrat party thinks this is a winning issue for them.

#### 2025-04-18: The Matt Walsh Show

You still have to contend with one very important immovable fact, which is that Mr. Abrego Garcia had no right to be in this country in the first place. He was an illegal alien, period. And therefore, the Trump administration had every right to **deport** him. And that's exactly what they have done. Democrats have no answer to this point. Instead, they're staging bizarre press conferences in El Salvador, along with photo ops with Mr. Abrego Garcia.

#### 2025-04-19: **Up First from NPR**

The Trump administration alleges that all people they flew there are members of the Venezuelan gang that end at Agua under the Alien enemies act, but the lawyers say that many are not and they never got the opportunity to fight **the deportations** and allegations in court. During a previous use of the act, lawyers argue that those being removed during World War II still had hearing boards to make their cases.

#### 2025-04-18: The Bulwark Podcast

I mean, forget about democracy as anything that we've seen. I mean, and in a way, combined with **the illegal deportations**, they both show this scorn for the rule of law and this scorn for any kind of basic responsibility that government officials should have to, to the people who elected them.

#### 2025-04-18: **The Headlines**

At a press conference before the meeting, Van Hallen said he will continue to push to get a breakout Garcia released and back to the US. He had entered the country illegally more than a decade ago, but had permission from a judge to stay. And government lawyers have acknowledged that his sudden deportation was an administrative error. For the moment, both American and Salvadoran officials have refused to take steps to release a breakout Garcia, accusing him of being a violent gang member, though he's never been charged or convicted of that.

 $<sup>^{1}</sup>$  Popularity score is based on the relative discussion frequency of a trend over a 90 / 365-day window.

<sup>&</sup>lt;sup>2</sup> Mention text is AI-transcribed. Some words may be incorrect or misspelled.

## 2025-04-17: The Glenn Beck Program

We know that he entered the US illegally. We don't know when he entered. Yeah, there's some reports between 2011 and 2014, so places are reporting both numbers. Correct. We know that he was working as a roofer. Okay. We know that in 2019 he faced **deportation proceedings** in Baltimore, but was granted a withholding of removal order, so he couldn't be deported to El Salvador. The MS-13 affiliation, that's unproven. It is based on some evidence, but we, you know, unless you believe the informant.

#### 2025-04-16: The Rest Is Politics: US

And I don't see anyone in the White House saying, oh dear, what is this going to do for America's long-term security? They're thinking about what gets Maga happy now. It's so short-term, this administration. It's short-term on the tariffs. It's short-term. It's even short-term on immigration and **deporting**, if they might ever manage to do it, millions of people who are working in the country who are undocumented because the American economy depends on those people. Point to me, the long-term thing that Donald Trump is doing. That has any kind of long-term consequences in terms of it.

#### 2025-04-17: Breaking Points with Krystal and Saagar

Acting head of ICE has mused about ramping up mass deportation on an industrial scale, even fantasizing about fleets of trucks, scooping up immigrants the way that Amazon efficiently delivers packages on a mass scale. Quote. He wants to see a **deportation** process, like Amazon Prime, but with human beings. Trump and the Republicans are pushing for a much larger budget for ICE and for private prison contractors to run detention centers. But if you really want to go for industrial scale, it'd be hard to beat the military.

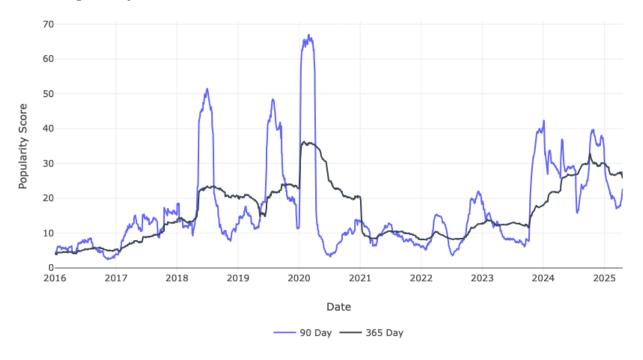
#### 2025-04-16: The Dan Le Batard Show with Stugotz

This was somebody who looked a little bit more like the people we tend to be intuitively sympathetic towards, which is to say very clearly, if he was a white guy who wasn't generally associated with what it means to be scary and foreign, John, this is a sort of story, this is a special new process. **The deportation** to a terrorist prison camp in El Salvador that has American typically saying this is why we need our second amendment. And here I just wonder why that level of panic has not risen to the level of action because it is absolutely horrifying.

# 4. Iran, Iranians, nuclear, Iranian

Iran and its nuclear program received increased attention this week as the U.S. and Iran continued their nuclear deal negotiations.

## Relative Popularity Evolution<sup>1</sup>



<sup>&</sup>lt;sup>1</sup> Popularity score is based on the relative discussion frequency of a trend over a 90 / 365-day window.

#### Recent Mentions<sup>1</sup>

10 of 37,737 mentions available in Hivemind.

#### 2025-04-19: Morning Wire

The Trump administration is aggressively pursuing the full dismantling of Iran's nuclear program, starting the first direct talks with the regime since 2018, with one sit-down already on the books and another on the docket. So let's talk about this first direct contact we've had with the Trump administration and Iran. They had their first preliminary negotiation on Saturday. What do we know about this? Well, the meeting was a bit of a historic first, because it's the first direct talks between the United States and the Islamic Republic of Iran in many, many years.

# 2025-04-19: NPR News Now

Israeli Prime Minister Benjamin Netanyahu said once again Saturday that he will not allow **Iran** to acquire a nuclear weapon. He made the statement during a pre-recorded message that aired on Israeli TV. It came on the same day that **Iran** and the U.S. wrapped up a second round of indirect talks aimed at discussing Iran's nuclear program.

#### 2025-04-19: The Joe Rogan Experience

But I think it needs to be space to criticize the mythologizing of war in general and the justification for endless wars all the time. Yes. Like Iran, I hope Trump does not go into **Iran**. Yeah. That seems like a very bad idea. It also seems like a very bad idea for Iran to get nuclear weapons. That seems bad too. Yes, but I think there's ways to prevent that without a regime change war.

#### 2025-04-18: The Ben Shapiro Show

Now, the Trump administration is still trying to figure out exactly what it wants to do about Iran and see what cough is leading many of the negotiations with regard to Ukraine, with regard to Iran. There are  $supposed\ to\ be\ these\ indirect\ negotiations\ happening\ between\ the\ United$ States and Iran around, obviously attempting to slow walk things, open up its economy. What they're trying to do is get the Trump administration to re-embrace a deal. The president Trump called the worst deal of all time when he ran for office the first time, which was, of course, the Iran nuclear weapons deal cut by the Obama administration.

#### 2025-04-17: The President's Daily Brief

Even National Security Advisor Michael Walsh, normally one of the most hawkish voices on Iran, began questioning whether the Israeli plan could work without massive U.S. involvement. Ultimately, President Trump decided to hold off. According to the Times, he informed Netanyahu during his visit to Washington that the U.S. would not support an attack, but at least not while **Iran** has signaled a willingness as limited as it may be to negotiate. The White House is now pursuing a short-term diplomatic window with Tequran to reach a new nuclear agreement. But while Trump has chosen diplomacy, at least for an album, he has to rule anything out.

#### 2025-04-17: Breaking Points with Krystal and Saagar

But support within the government has grown after Iran suffered a string of setbacks just last year. They think that they're weak and that they can strike now. Now, according to them, there is there were plans on the table, not just to facilitate the bombing, but then to require and push the United States to bring more military assets to the region.

#### 2025-04-17: The Headlines

The time has learned that President Trump persuaded Israel to hold off on a major offensive against nuclear sites in Iran. Israel had been planning a days-long bombing campaign against the sites that was set to start as soon as next month. It was designed to slow down **Iran's** progress toward developing a nuclear weapon. The Israeli attack would have required significant American involvement, and Israel hoped that the U.S. was on board. There were some signs that was the case. The Pentagon had already moved some aircraft carriers and bombers into the region.

#### 2025-04-16: The Charlie Kirk Show

And I'm going to also tell you another truth. Because while Iran should not have a nuclear weapon, going to war with Iran would be catastrophic. Going to war with Iran would be a dreadful mistake, and that includes American military strikes on the interior of Iran. Two things can simultaneously be true. We need an exit. We need to exert maximum leverage.

#### 2025-04-16: The Michael Knowles Show

Trump still remains popular with more than half the country. His current approval rating is 54%. That's higher than last time. In fact, 54% is a tie with Trump's all-time highest approval rating. So much for the tariff's killing him. So much for the turmoil and potential war with Iran killing him. So much for the deportations of gangsters killing him.

## 2025-04-15: Today, Explained

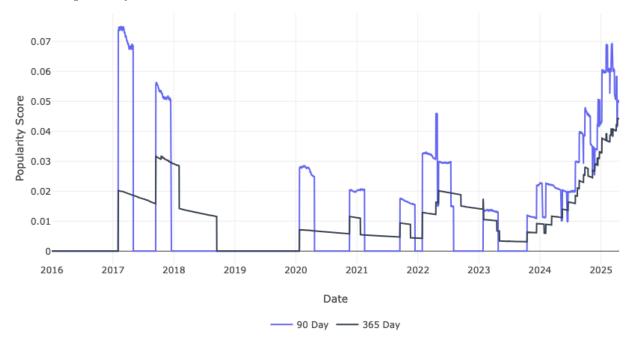
Today, after two years of negotiations, the United States together were international partners. Has achieved something that decades of animosity has not changed. A comprehensive long-term deal with Iran that will prevent it from obtaining a nuclear weapon. It basically decreased economic sanctions on Iran in exchange for having more oversight of Iran's nuclear capabilities.

# 5. Powell, termination, Powells, Jerome

Mentions of Jerome Powell, Chair of the Federal Reserve, centred around his comments on Trump's tariffs and Trump's call for his termination.

<sup>&</sup>lt;sup>1</sup> Mention text is AI-transcribed. Some words may be incorrect or misspelled.

## Relative Popularity Evolution<sup>1</sup>



#### Recent Mentions<sup>2</sup>

## 10 of 35 mentions available in Hivemind.

#### 2025-04-18: The NPR Politics Podcast

Yeah, and I think that what it means is higher prices in the short term, what **the Fed chairman Jerome Powell** said is highly likely this week. Of course, that irritated President Trump. He's been irritated with Powell because he's somebody who acts he says too slowly because he acts with due diligence on this stuff. And his job is to create certainty, right?

#### 2025-04-18: The Ben Shapiro Show

Apparently, President Trump has been thinking about firing **Jerome Powell** for some time, according to the Wall Street Journal. President
Trump has for months privately discussed firing **federal reserve chair Jerome Powell**. But he hasn't made a final decision about whether to try
to oust him before his term ends next year.

#### 2025-04-18: **Up First from NPR**

President Trump is bashing the federal reserve for not cutting interest rates even as his own tariffs make that more difficult. Speaking to reporters in the Oval Office yesterday Trump suggested without evidence that there's a groundswell of people demanding lower rates from **Fed chair Jerome Powell**. He's going to have a lot of political pressure. You know, they are political also. And I think there's a lot of political pressure from the lower interest rates. So far, most of that pressure is coming from the president himself.

## 2025-04-18: **Pod Save America**

The president is also threatening to fire **federal rebserve chair Jerome Powell**. We'll talk about whether he can or will.

#### 2025-04-18: Letters from an American

After **federal reserve chair Jerome Powell's warning** yesterday that Trump tariffs will have significantly larger than anticipated economic effects, which will include higher inflation and slower growth. And his statement that the Fed would not cut interest rates immediately as it assesses the situation. Trump today began attacking Powell.

#### 2025-04-18: Morning Brew Daily

Today President Trump said **Jerome Powell's** termination can't come soon enough, but can he fire the Fed chair?

#### 2025-04-18: The Megyn Kelly Show

President Trump's view of **Mr. Powell** often hinging on interest rate policy, praising the Fed chair when rates are cut, slamming him when they're not. **Mr. Powell** making a point of defending the Fed's independence from the executive branch at a press conference in November.

## $2025\text{-}04\text{-}17\text{:}\,\textbf{Morning Wire}$

President Trump is fed up with **Fed Chair Jerome Powell**, and now says his termination cannot come fast enough. Trump was asked about Powell during a meeting with the Italian Prime Minister, Georgia Maloney.

<sup>&</sup>lt;sup>1</sup> Popularity score is based on the relative discussion frequency of a trend over a 90 / 365-day window.

<sup>&</sup>lt;sup>2</sup> Mention text is AI-transcribed. Some words may be incorrect or misspelled.

#### 2025-04-17: WSJ What's News

President Trump hints at dismissing **Fed chair Jerome Powell**. But can he do that? If the president gets his way, it essentially turns the Fed chairman to an at-wheel employee like Treasury Secretary. And it means that monetary policy is effectively under the control of the president.

#### 2025-04-17: Breaking Points with Krystal and Saagar

More importantly, though, is that Trump, it seems, has been vetting heavily on the federal reserve. actually cutting rates, and that is just not what **the Federal Reserve Chairman** is saying as of this morning. As of this morning, as we also know, Donald Trump actually attacked the Federal Reserve saying, the Federal Reserve Chairman's own poll that is, quote, termination cannot come soon enough.

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